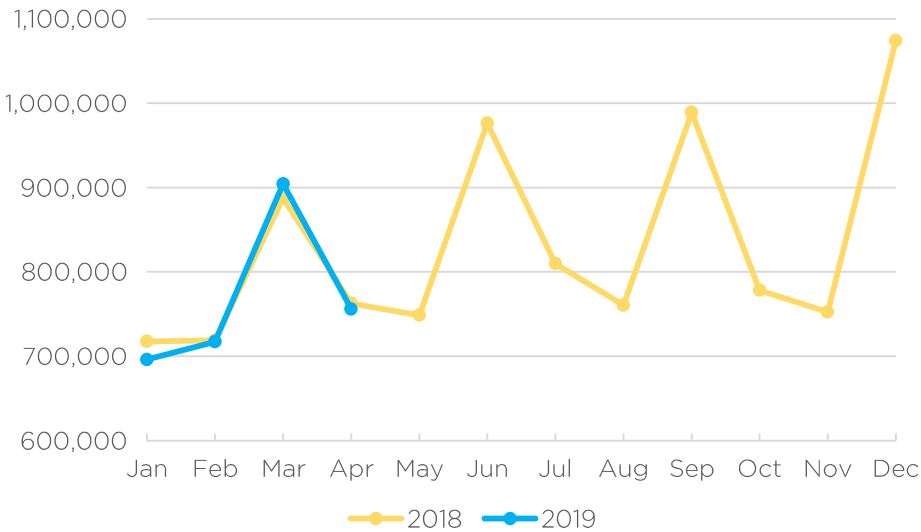


MONTHLY FOOTFALL



-16.4%
vs. previous month

-0.9%
vs. previous year

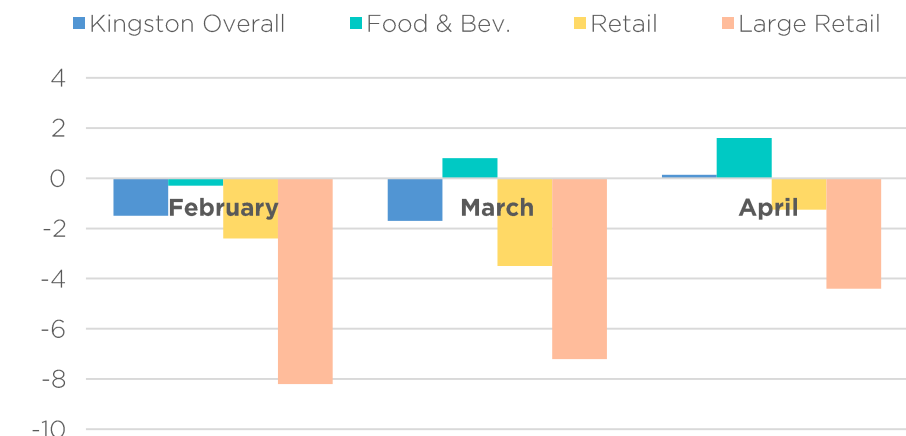
-0.4%
year to date

-0.98%
UK High Street Index YoY

Graph reflects footfall data from a camera on Clarence Street.

High Street Index supplied by Springboard reflecting 195 UK High Street locations.

SALES % CHANGE YEAR ON YEAR



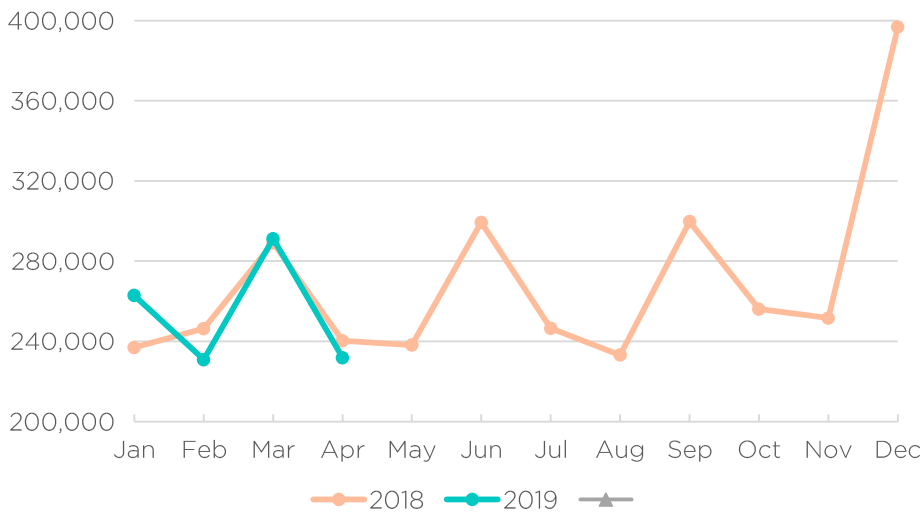
-0.4%
year to date

4.1%
BRC Total Sales YoY

Graph reflects % change sales data from selected retailers in Kingston town centre. Weekly data figures are averaged across the month.

- In April, the BRC reported like for like UK retail sales increased by +3.7% YoY. It notes the distortion in Easter timings and the impact this will have had on the numbers.
- The report goes on to say these positive figures do not reflect the full picture. Certain sectors performed well such as food & beverage, children's toys and furniture sales, as consumers enjoyed the exceptionally good weather over the Easter period and returned to home / garden improvements.
- The BRC notes certain sectors struggled in April, particularly department stores, clothing and footwear as consumers chose to enjoy recreation, over retail. The report also recognised that non-food online sales have slowed down over the course of the year.
- In Kingston, we saw overall sales were very slightly up +0.13% year on year, thanks to the food and beverage sector performing well in April. However, as reflected in the BRC report, retail and particularly the large retail sector had a tough month.

MONTHLY CARS PARKED



-3.5%
vs. previous year

Graph reflects total number of cars parked in all town centre car parks.

NEW OCCUPANCIES AND CLOSURES | QUARTER 2 SUMMARY

	BUSINESS NAME	ADDRESS	CURRENT STATUS
APRIL	Shiraz	Eden Street	CLOSED
	Freak Naughty	Eden Walk	CLOSED
MAY	Stir 777	High Street	OPENING
	Lebanon Restaurant	Eden Street	OPENING
	Firezza	The Rotunda	CLOSED
	Rossopomodoro	Within John Lewis	CLOSED

LICENSING APPLICATIONS | QUARTER 2

BUSINESS NAME	LOCATION	CURRENT STATUS
Kingston Beer House and Restaurant	The Griffin Centre	Provision of late recorded music, late night refreshments (Friday and Saturday) and supply of alcohol.