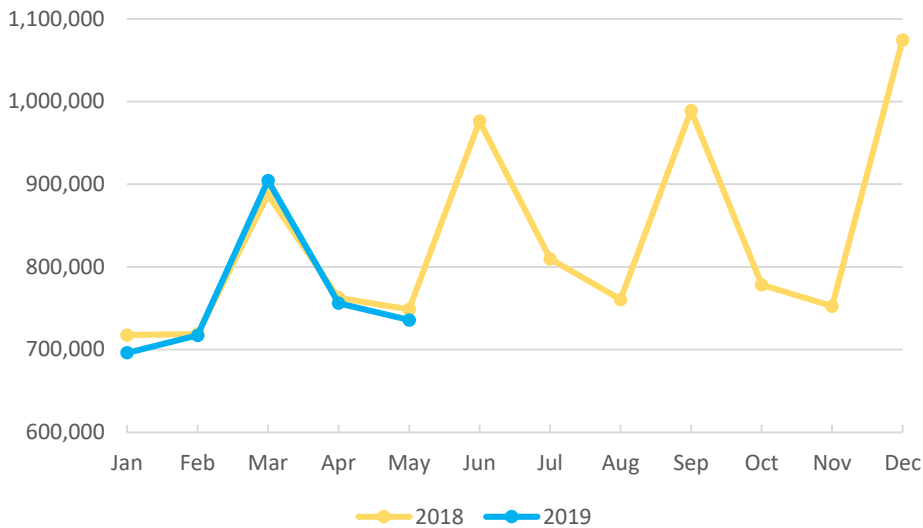


MONTHLY FOOTFALL



-2.7%
vs. previous month

-1.7%
vs. previous year

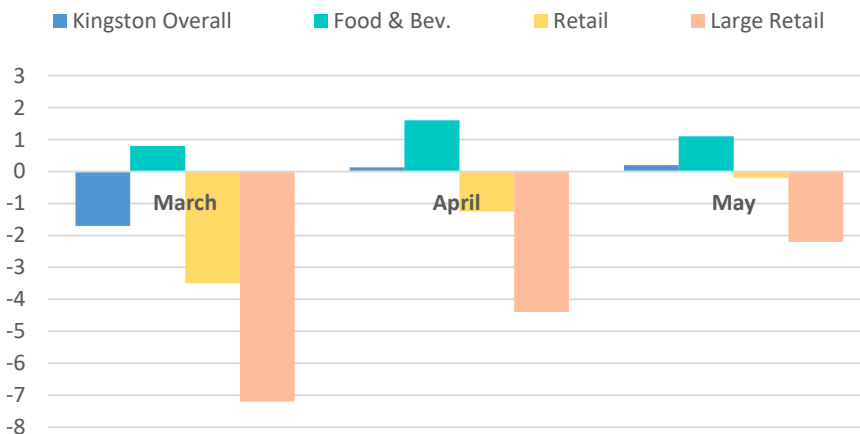
-0.7%
year to date

-4.8%
UK High Street Index YoY

Graph reflects footfall data from a camera on Clarence Street.

High Street Index supplied by Springboard reflecting 195 UK High Street locations.

SALES % CHANGE YEAR ON YEAR



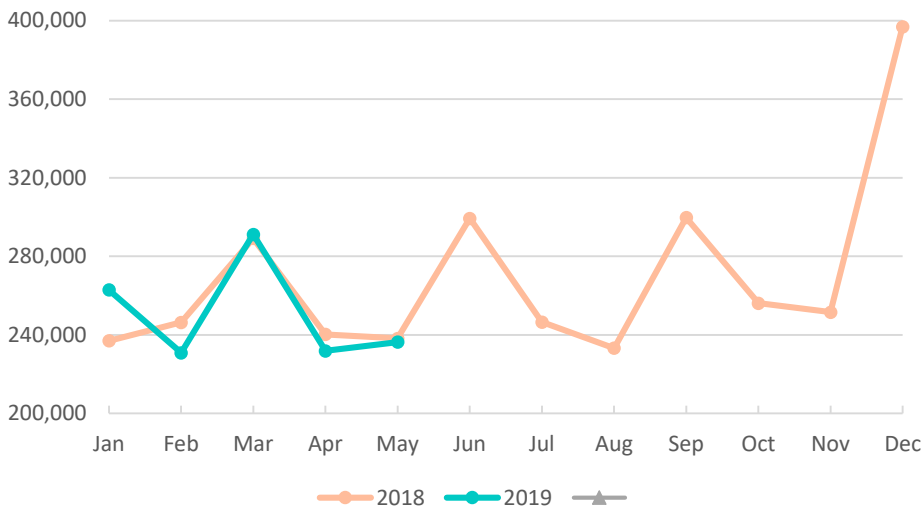
-0.3%
year to date

-2.7%
BRC Total Sales YoY

Graph reflects % change sales data from selected retailers in Kingston town centre. Weekly data figures are averaged across the month.

- In May, the BRC reported like for like UK retail sales decreased by -3% YoY.
- The report explains in May 2018, the UK was experiencing the start of the heat wave and Royal Wedding, which gave a boost to retail sales. It also notes, in May 2019 the UK is experiencing both political and economic uncertainty - the BRC attributes this to the poor sales performance.
- The report notes that sectors such as clothing, footwear, outdoor goods and even food had a difficult time in May. It goes onto say the Bank Holiday weekends saw consumers spend money on home improvements, but the weather has not convinced consumers to refresh their wardrobes.
- Kingston had a better month in May, despite the gloomy national picture, with overall sales very slightly up +0.2% year on year. Again this was due to the food and beverage sector performing well and the retail sectors performance also improved slightly compared to the previous months.

MONTHLY CARS PARKED



-0.77%
vs. previous year

Graph reflects total number of cars parked in all town centre car parks.

NEW OCCUPANCIES AND CLOSURES | QUARTER 2 SUMMARY

	BUSINESS NAME	ADDRESS	CURRENT STATUS
APRIL	Shiraz	Eden Street	CLOSED
	Freak Naughty	Eden Walk	CLOSED
MAY	Fillies	High Street	OPEN
	Lebanon Restaurant	Eden Street	OPEN
	Newbie	Church Street	CLOSED
	Rossopomodoro	Within John Lewis	CLOSED
	Woudys	Castle Street	OPEN
	Thomas Cook	Church Street	CLOSED
	Firezza	The Rotunda	CLOSED
	36 Streets	The Griffin Centre	OPEN

LICENSING APPLICATIONS | QUARTER 2

BUSINESS NAME	LOCATION	CURRENT STATUS
Kingston Beer House and Restaurant	The Griffin Centre	Provision of late recorded music, late night refreshments (Friday and Saturday) and supply of alcohol.