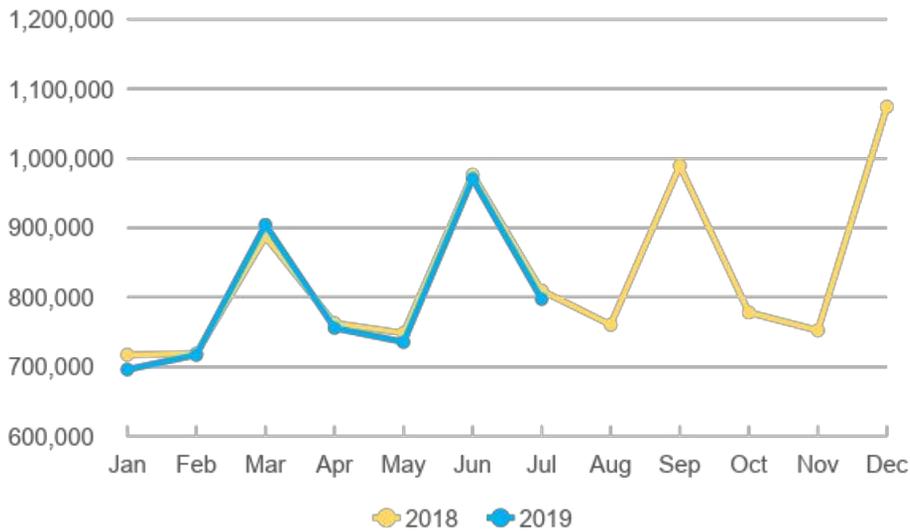


## MONTHLY FOOTFALL



**-17.8%**  
vs. previous month

**-1.5%**  
vs. previous year

**-0.8%**  
year to date

**-2.7%**  
UK High Street Index YoY

Graph reflects footfall data from a camera on Clarence Street.

High Street Index supplied by Springboard reflecting 195 UK High Street locations.

Please note June was a 5 week month and July was a 4 week month.

## SALES % CHANGE YEAR ON YEAR



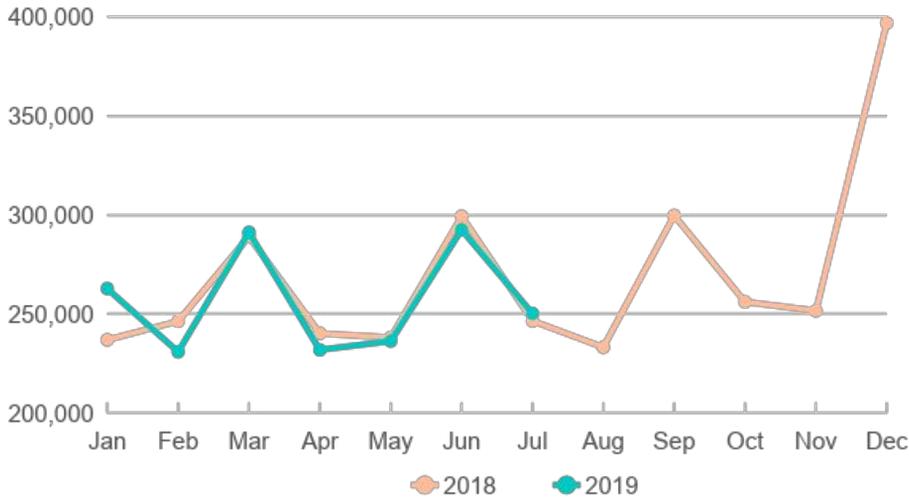
**0.1%**  
year to date

**0.3%**  
BRC Total Sales YoY

Graph reflects % change sales data from selected retailers in Kingston town centre. Weekly data figures are averaged across the month.

- In July, the BRC reported like for like UK retail sales increased very slightly by 0.1% YoY.
- The report notes that despite the return to positive numbers, it has been a very challenging few months for retailers, with slow real wage growth and political uncertainty.
- The report goes onto say that the good weather in July led to consumers looking to make new fashion purchases, however online retailers benefited most from this.
- The BRC goes onto urge the Government to look again at the tax system for High Street Retailers, noting that they are being hit with increased import costs, public policy costs and higher business rates.
- Kingston continues to see improved retail performance from all sectors – particularly food and beverage and retail. Large retailers have had a better month, but is still not seeing positive numbers.

## MONTHLY CARS PARKED





1.5%

vs. previous year

Graph reflects total number of cars parked in all town centre car parks.

## NEW OCCUPANCIES AND CLOSURES | QUARTER 3

	BUSINESS NAME	ADDRESS	CURRENT STATUS
<b>JULY</b>	Frangos	The Rotunda	CLOSED
	Lipault	Church Street	CLOSING
<b>AUGUST</b>	Clas Ohlson	Market Place	CLOSED
	Purple Piercing	Wheatfield Way	OPENING
	Karen Millen	Church Street	CLOSING
	Banhmigogo	Castle Street	OPENING