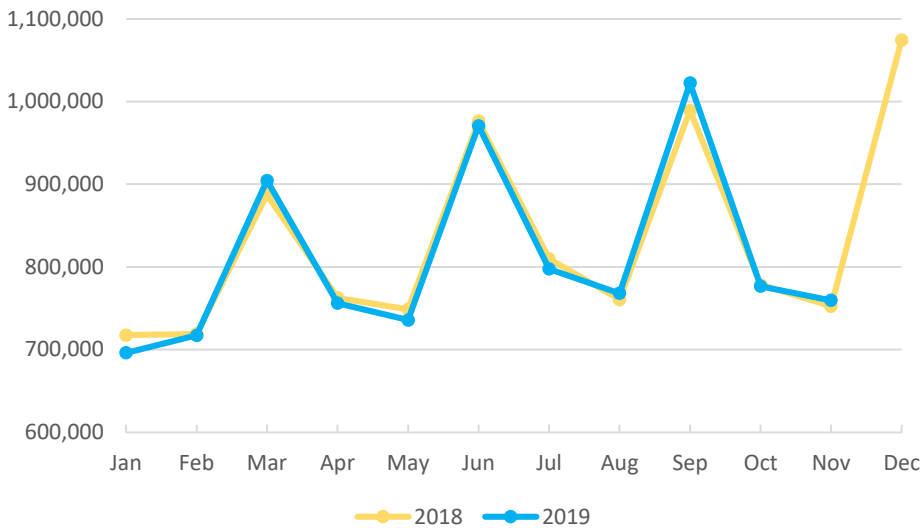


MONTHLY FOOTFALL



-2.2%
vs. previous month

0.9%
vs. previous year

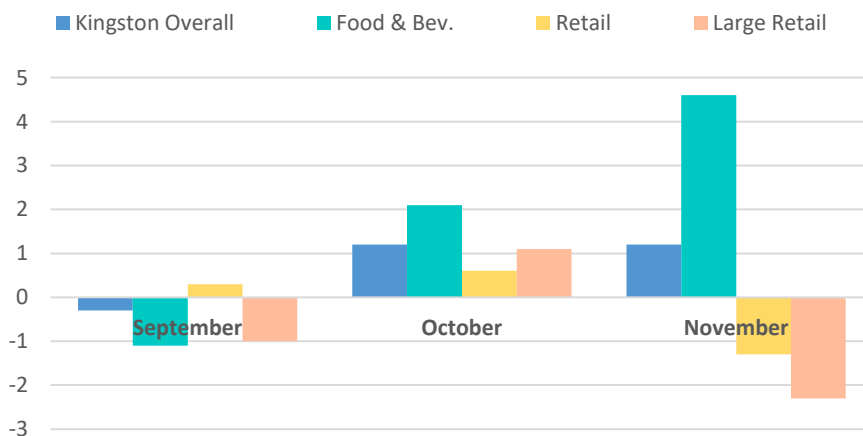
0%
year to date

-4.4%
UK High Street Index YoY

The graph reflects footfall data collected from a camera on Clarence Street.

High Street Index supplied by Springboard reflecting 195 UK High Street locations.

SALES % CHANGE YEAR ON YEAR



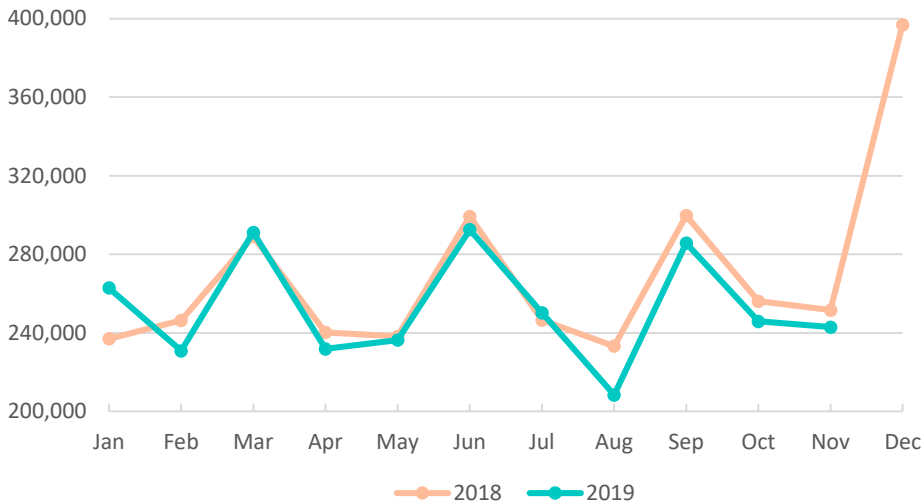
0.3%
year to date

-4.4%
BRC Total Sales YoY

Graph reflects % change sales data from selected retailers in Kingston town centre. Weekly data figures are averaged across the month.

- The November BRC reported like for like UK retail sales decreased by -4.9% YoY.
- The BRC report explains that once the headline figures are adjusted to take account of the difference in timing of Black Friday and Cyber Monday, the figures for November actually look better than the previous couple of months. Once adjustments are made the like for like sales figure is 0.4% YoY.
- The report also says that despite the ongoing political uncertainty, shoppers have been keen to take advantage of some big discounts on clothes and electronics both on the high street and online, which has helped boost sales in November. They note that retailers are heading into a critical trading period and it won't be clear whether this consumer confidence lasts through Christmas till we get the next report in January.
- Overall, Kingston had a good month with an increase of 1.2% YoY, this was a result of a very strong performance by the food and beverage sector. Both retail sectors reported negative figures, which is likely to be due to the difference in the dates of Black Friday and Cyber Monday.

MONTHLY CARS PARKED



-3.5%
vs. previous year

Graph reflects total number of cars parked in all town centre car parks.

NEW OCCUPANCIES AND CLOSURES | QUARTER 4

	BUSINESS NAME	ADDRESS	CURRENT STATUS
OCTOBER	Picnic	The Rotunda	OPEN
	Pokie & Roll	Apple Market	OPEN
	Mia B	Crown Arcade	CLOSED
	Tommy Hilfiger	The Bentall Centre	RELOCATED
	Links of London	Market Place	CLOSING SOON
NOVEMBER	Spirit of Amber	Crown Arcade	OPEN
	The Repair Station	Crown Arcade	OPENING SOON
	NYX	The Bentall Centre	CLOSED
	Supercuts	The Bentall Centre	RELOCATED
DECEMBER	Anthropologie	Market Place	OPENING SOON
	SWAG	The Bentall Centre	CLOSING
	Foot Locker	Clarence Street	OPENING SOON
	Menkind	Clarence Street	OPEN
	Flight Centre	Market Place	OPENING SOON