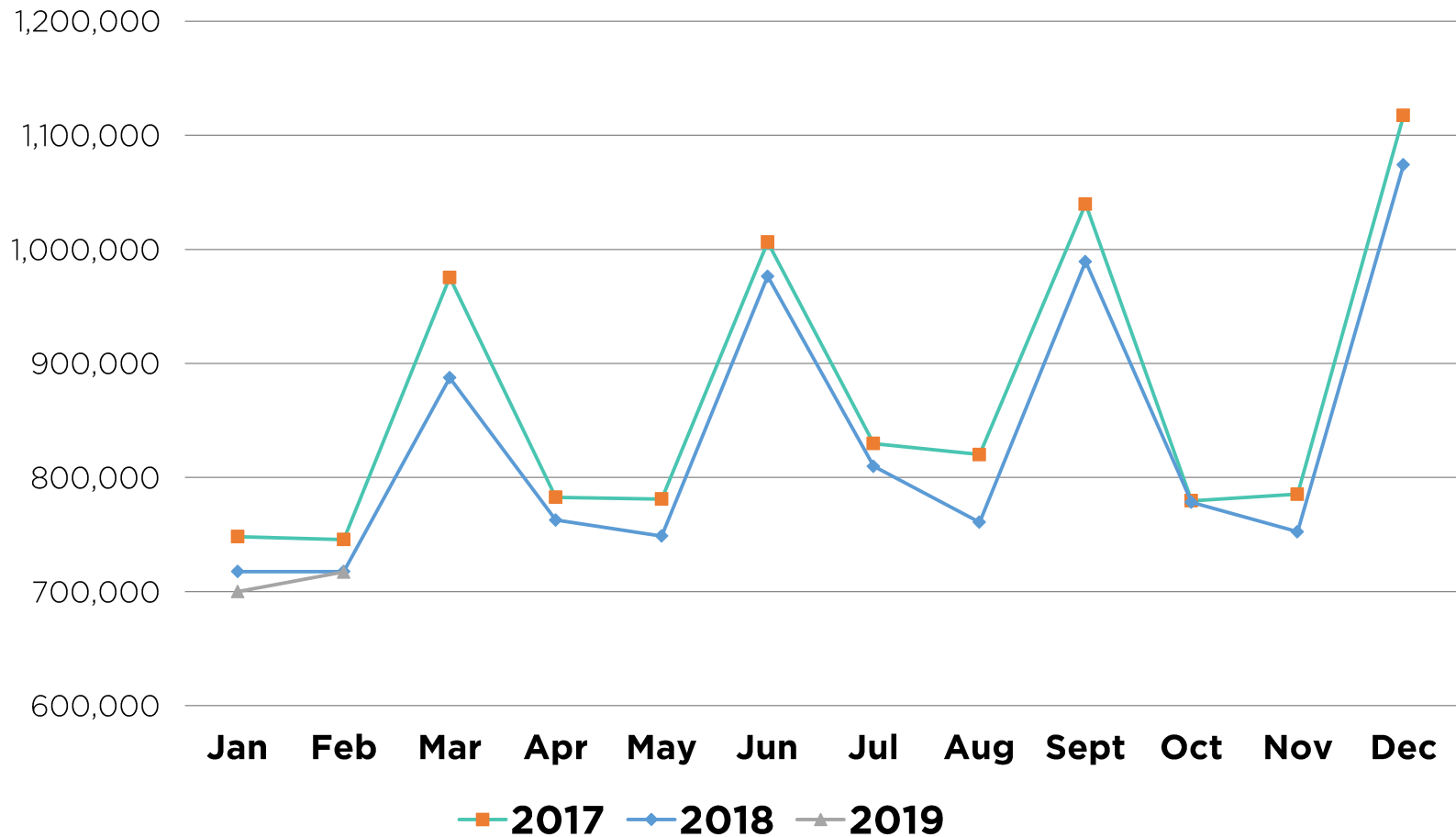


# TOWN CENTRE INSIGHT

REPORTING PERIOD: FEBRUARY 2019

# KINGSTON FOOTFALL 2019 V'S 2018



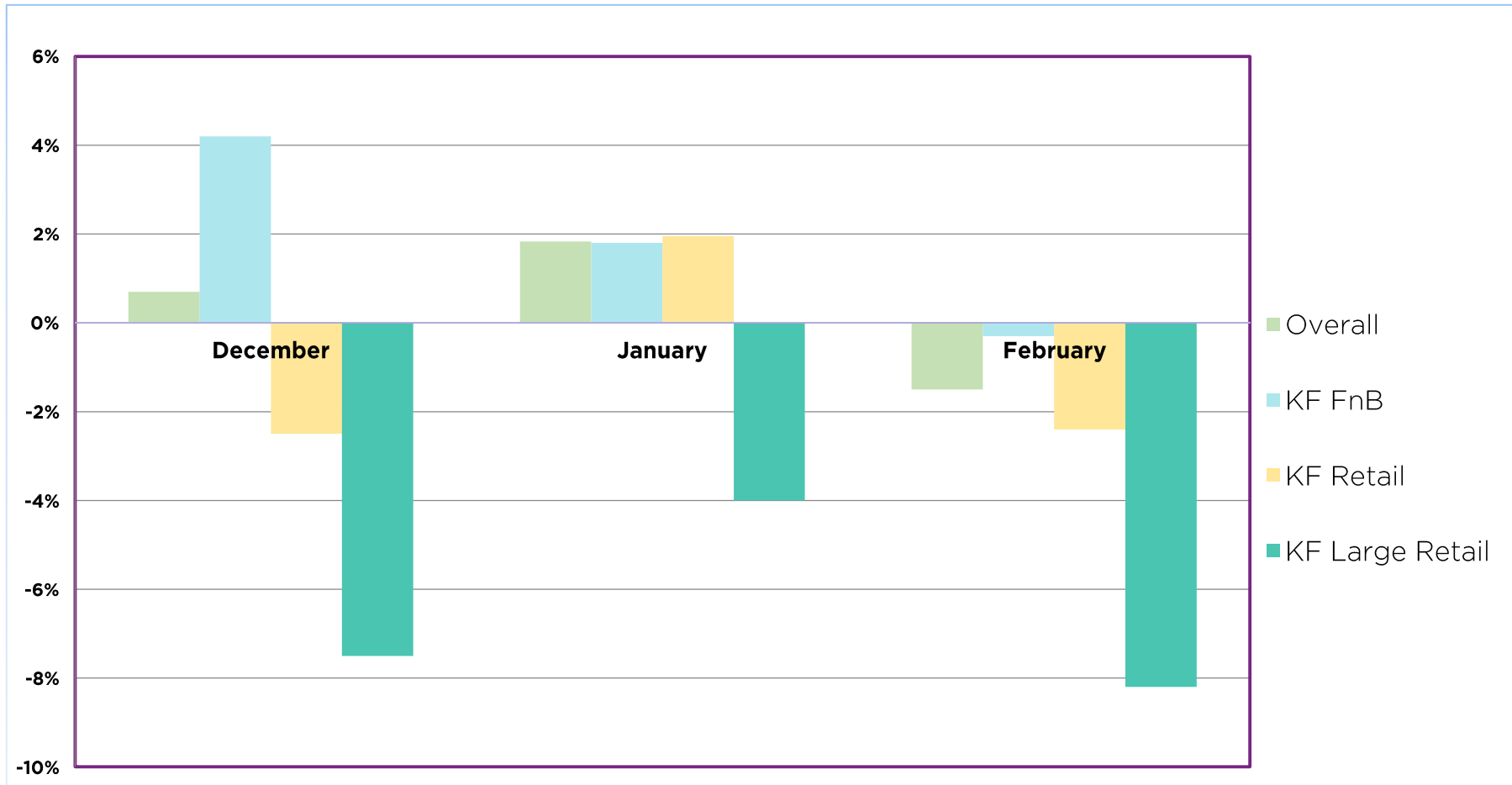
The graph above provides details of footfall taken from the Springboard Camera on Clarence Street.

# FOOTFALL | FEBRUARY 2019



The Springboard High Street Index figure is taken from 195 UK High Street Locations.

# SALES % CHANGE YEAR ON YEAR

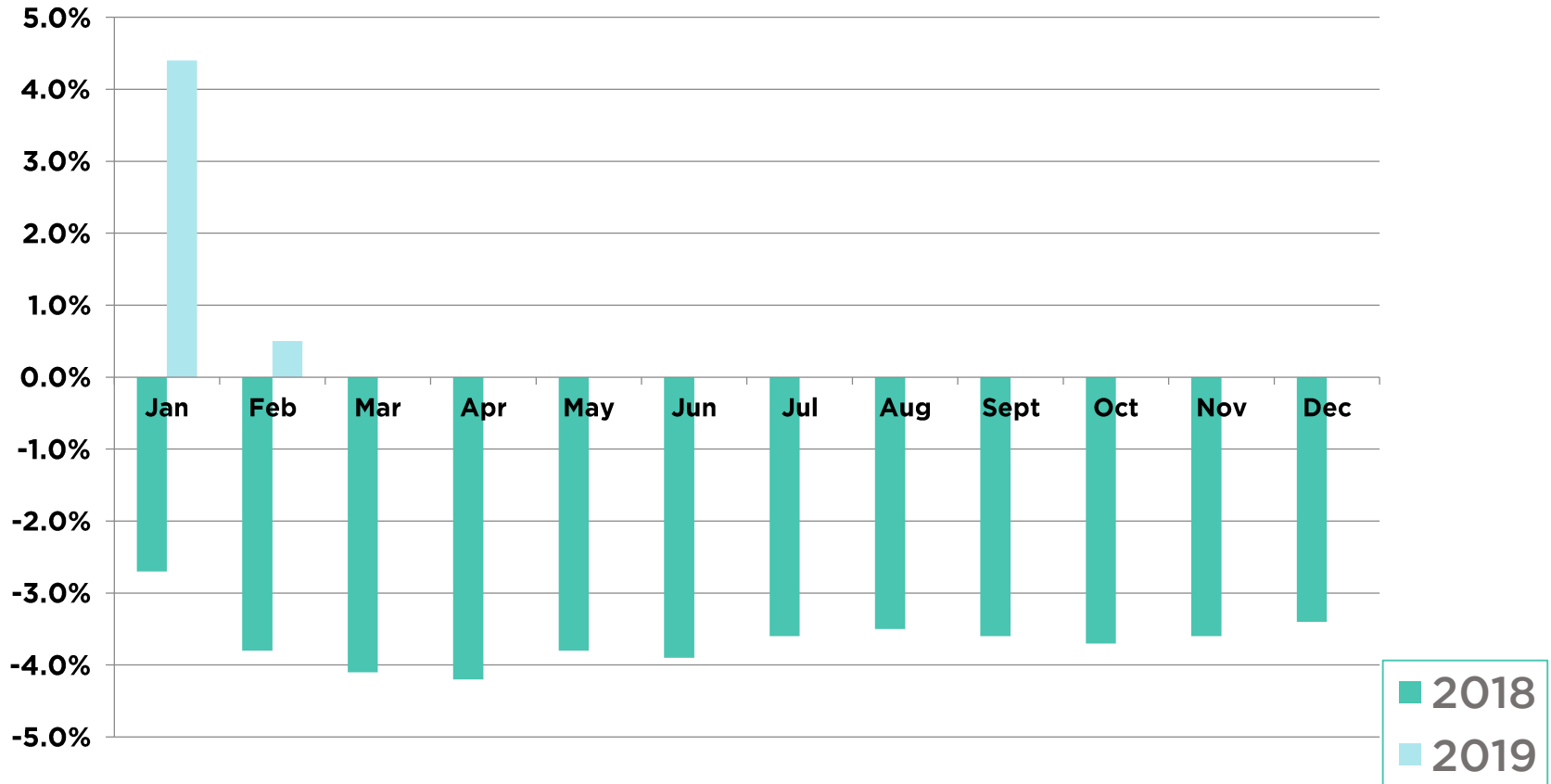


The bar chart above provides % change sales data from selected retailers across the town centre - the weekly data figures received have been averaged across each month.

# OVERALL SPEND | FEBRUARY 2019

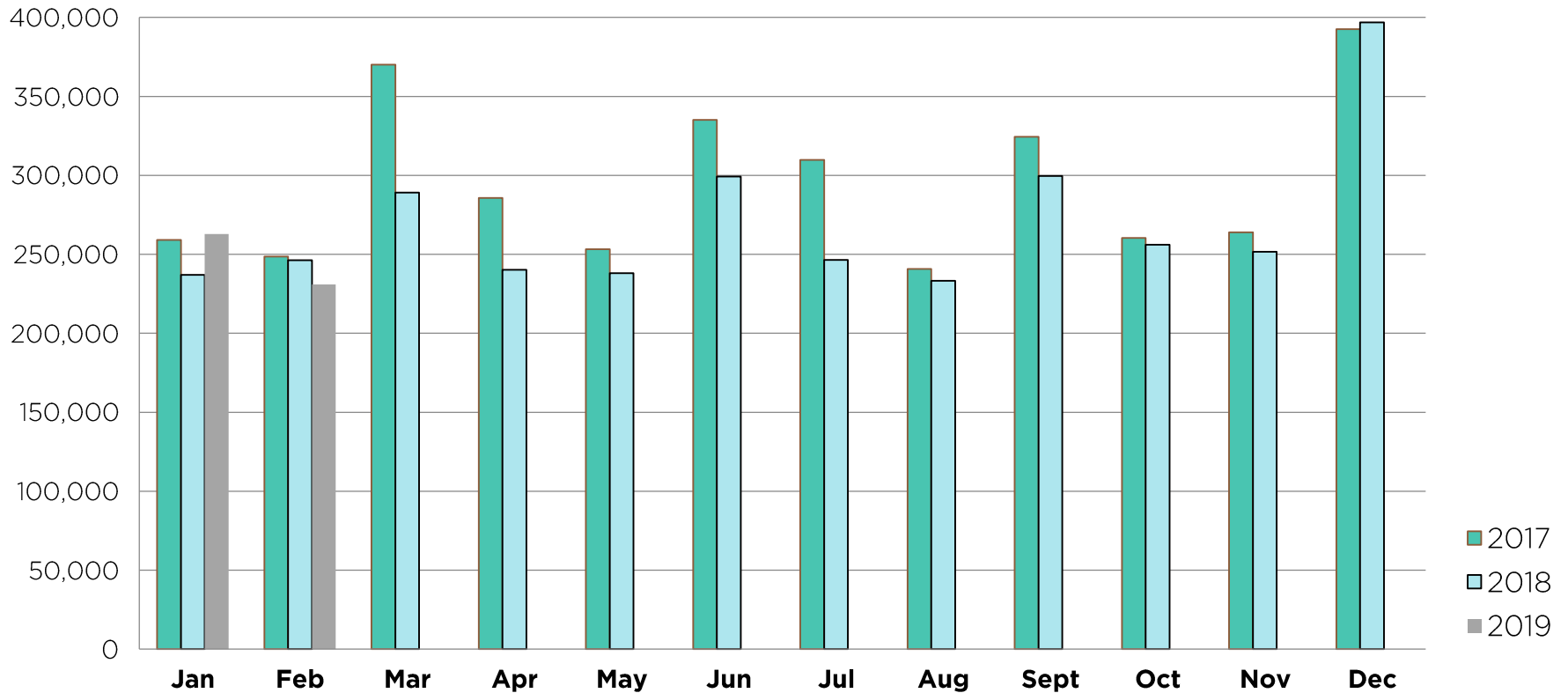
- The February BRC report notes that UK retail sales decreased year on year by -0.1% on a like for like basis.
- The report goes onto say, over the last year incomes have started to rise in real terms, but consumers have been resisting spending in both physical stores and also online. Online growth of non-food goods is well below the twelve month average. The BRC attributes the February slow down in consumer spending, to political and economic uncertainty.
- The report say's that despite the unusually warm weather in February, the impact on clothing is yet to be seen and the weather has shifted consumers focus away from purchasing goods for the home, such as furniture.
- In Kingston, after an improved sales performance in January, all categories saw a drop in year on year sales, with the food and beverage sector the least affected. The larger retail category continues to experience tough trading conditions.

# SALES: YEAR TO DATE % CHANGE



The graph above provides Year to Date % change from selected retailers across the town centre - the weekly data figures received have been averaged across each month.

# TOTAL MONTHLY CARS: 2019



Jan  
-7.2%

The graph above provides the total number of cars parked in all town centre car parks.

## NEW OCCUPANCIES AND CLOSURES | FEBRUARY 2019

	BUSINESS NAME	ADDRESS	CURRENT STATUS
<b>JANUARY 2019</b>	The Royal Bank of Scotland	Thames Street	CLOSED
	Silent Night	The Bentall Centre	OPEN
	Patisserie Les 3 Chocolats	Thames Street	OPEN
	JOA	Castle Street	OPEN
	Ernest Jones	Church Street & Clarence Street	CLOSED
<b>FEBRUARY 2019</b>	Your Move	Fife Road	CLOSED
	Subway	Thames Street	CLOSED
	Crabtree & Evelyn	Church Street	CLOSED

## LICENSING APPLICATIONS | SUMMARY | QUARTER 1, 2019

	LOCATION	TYPE
<b>The Albion</b>	Fairfield Road	To change premises layout to add outbuilding including gin distillery and private dining area. Plus fire pit and new garden seating.



# VACANCIES | FEBRUARY 2019

ADDRESS	TYPE	AGENT	LINK	STATUS
6 Church Street	RETAIL	Green & Partners	<a href="#">Click here</a>	AVAILABLE
Picton House, 50-52 High Street	OFFICE	Bonsors	<a href="#">Click here</a>	AVAILABLE
Conquest House, Wood Street	OFFICE	Cattaneo Commercial	<a href="#">Click here</a>	AVAILABLE
61 Clarence Street	RETAIL	Brasier Freeth	<a href="#">Click here</a>	AVAILABLE
12-13 Apple Market	RETAIL	Cushman & Wakefield	<a href="#">Click here</a>	UNDER OFFER
65-67 Clarence Street	RETAIL	Brasier Freeth	<a href="#">Click here</a>	AVAILABLE
33 Old London Road	OFFICE	Martin Campbell	<a href="#">Click here</a>	AVAILABLE
6 Fife Road	OFFICE	Martin Campbell	<a href="#">Click here</a>	UNDER OFFER
Crown Arcade, Unit A, 11 Union Street	RETAIL	Bonsors	<a href="#">Click here</a>	AVAILABLE
57b Clarence Street	RETAIL	Williams Gunter Hardwick	<a href="#">Click here</a>	AVAILABLE
83a Clarence Street	RETAIL	CBRE	<a href="#">Click here</a>	AVAILABLE
1 Thames Street	RETAIL	Martin Campbell	<a href="#">Click here</a>	AVAILABLE
17 Thames Street	RETAIL	Bonsors	<a href="#">Click here</a>	AVAILABLE
32 High Street	RETAIL	Bonsors	<a href="#">Click here</a>	AVAILABLE
26 Market Place	RETAIL	Jackson Criss	<a href="#">Click here</a>	AVAILABLE
89-91 Clarence Street	OFFICE	Cattaneo Commercial	<a href="#">Click here</a>	AVAILABLE

# VACANCIES | FEBRUARY 2019

ADDRESS	TYPE	AGENT	LINK	STATUS
60-62 Old London Road, Ground Floor	RETAIL	Bonsors	<a href="#">Click here</a>	AVAILABLE
60-62 Old London Road, Offices and Ground Floor Retail	MIXED	Bonsors	<a href="#">Click here</a>	AVAILABLE
2-4 Old London Road	RETAIL	CBRE	<a href="#">Click here</a>	AVAILABLE
1 Wheatfield Way	OFFICE	Cattaneo Commercial	<a href="#">Click here</a>	AVAILABLE
11 - 13 Thames Street	RETAIL	Brasier Freeth	<a href="#">Click here</a>	AVAILABLE
St James Rd Car Park - 21 Spaces	PARKING	Cattaneo Commercial	<a href="#">Click here</a>	AVAILABLE
19-23 High Street	OFFICE	Cattaneo Commercial	<a href="#">Click here</a>	AVAILABLE
Kop Shop, Old London Road	OFFICE	Bonsors	<a href="#">Click here</a>	AVAILABLE
17 Union Street	OFFICE	Bonsors	<a href="#">Click here</a>	AVAILABLE
37 Wheatfield Way	RETAIL	Martin Campbell	<a href="#">Click here</a>	UNDER OFFER
Unit 7, The Griffin Centre	FNB	Martin Campbell	<a href="#">Click here</a>	AVAILABLE
8 Castle Street	FNB	Bonsors	<a href="#">Click here</a>	UNDER OFFER
Crown Arcade, Unit F	MIXED	Bonsors	<a href="#">Click here</a>	AVAILABLE
30 Market Place	RETAIL	Fawcett Mead	<a href="#">Click here</a>	AVAILABLE